



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
December 28, 2017

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
January					
8-Jan-18	1,300,000	Harrison County School District School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	11:00 AM	*	RSA
8-Jan-18	995,000	Pineville Independent School District School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	1:00 PM	*	RSA
9-Jan-18	21,860,000	Eastern Kentucky University General Receipts Bonds, 2018 Series A	10:30 AM	*	Hilliard Lyons
9-Jan-18	1,660,000	Harlan Independent School District School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	11:00 AM	*	First Ky
9-Jan-18	450,000	Barbourville Independent School District School Building Revenue Bonds, Series 2018 SFCC (BQ)	1:00 PM	*	RSA
10-Jan-18	1,670,000	Clay County School District School Building Revenue Bonds, Series 2018 SFCC (BQ)	11:00 AM	*	RSA
10-Jan-18	505,000	West Point Independent School District School Building Revenue Bonds, Series 2018 SFCC (BQ)	1:00 PM	*	RSA
11-Jan-18	6,530,000	Rockcastle County School District School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	11:00 AM	*	RSA
11-Jan-18	360,000	Monroe County School District School Building Revenue Bonds, Series 2018 SFCC (BQ)	1:00 PM	*	RSA
16-Jan-18	31,365,000	Boyle County School District School Building Revenue Bonds, Series 2017 Local/SFCC	10:30 AM	*	Hilliard Lyons
17-Jan-18	182,045,000	University of Kentucky General Receipts Bonds, 2018 Series A	10:30 AM	*	Hilliard Lyons
17-Jan-18	54,315,000	University of Kentucky General Receipts Bonds, 2018 Taxable Series B	11:00 AM	*	Hilliard Lyons
18-Jan-18	11,320,000	Bath County School District School Building Revenue Bonds, Series 2018 Local/SFCC	11:00 AM	*	RSA
23-Jan-18	12,000,000	City of Mount Washington, Kentucky General Obligation Bonds, Series 2018	11:00 AM	*	RSA

Visible Supply: 326,375,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>